



HEALTHPLANS
A Division of Caprock Health Group

125 Cafeteria Plan Change Form

Employer Name: **San Patricio County**

Employee Name: _____ Last 4-Digits of SS#: _____

Address: _____ City: _____ Zip: _____

Reason for Change:

- | | | |
|---|---|---|
| <input type="checkbox"/> Spouse Employment Change | <input type="checkbox"/> Birth or Adoption of Child | <input type="checkbox"/> Divorce |
| <input type="checkbox"/> Marriage | <input type="checkbox"/> Termination of Employment | <input type="checkbox"/> Death of Dependent |
| <input type="checkbox"/> Disability | <input type="checkbox"/> Retirement | <input type="checkbox"/> Leave of Absence (LOA) |
| <input type="checkbox"/> Return from LOA | <input type="checkbox"/> Death of Participant | <input type="checkbox"/> Other _____ |

Date of Change: _____

Effect of Change on Payroll Deductions / Annual Election:

Type of Deduction:	Current Deduction	New Deduction	Payroll Date Change is Effective
<input type="checkbox"/> Group Medical			
<input type="checkbox"/> Dental			
<input type="checkbox"/> Vision			
<input type="checkbox"/> Medical/Dental Flexible Spending Account (FSA)			
<input type="checkbox"/> Dependent Care FSA			
<input type="checkbox"/> Other			

Agreement:

1. If I am changing my Medical/Dental Flexible Spending Account deduction, I will have a new annual election amount and this entire amount will be eligible for my use for covered expenses at any time during the year. If I terminate employment no expenses incurred after my termination will be covered. My employer has agreed to this change.
2. I have reviewed the list of eligible changes in the plan document and believe that I qualify for a change in my election amount, as indicated above.

Employee Signature

Date

Employer Signature

Date